

**SIKKO INDUSTRIES LIMITED**

CIN: L51909GJ2000PLC037329

Regd. Off: 508 Iscon Elegance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand,  
Vejalpur, Ahmedabad – 380 051; Telephone: +91 79- 66168950/66168951

Website: www.sikkoindia.in, E-mail: compliance@sikkoindia.com



Date: January 04, 2025

To,  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

**Sub: Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Sikko Industries Limited (Symbol: SIKKO; ISIN: INE112X01017)**

Please find attached herewith the copy of newspaper advertisement informing about the extension of Right Issue by 15 (Fifteen) days i.e. Tuesday, January 21, 2025 (New Closure date) which was scheduled to be closed on Tuesday, January 07, 2025 as published in the requisite newspaper as on January 04, 2025 as per the requirement of Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Said Advertisement has been published in following newspapers-

Sr. No.	Newspaper Name	Language	Editions
1.	Financial Express	English	All India Edition
2.	Jansatta	Hindi	All India Edition
3.	Financial Express	Gujarati	Regional Edition

In relation to the aforementioned, please find enclosed copy of Advertisement dated January 03, 2025 and published on January 04, 2025 in the above-mentioned newspapers.

Kindly take the same on your record and oblige us.

Thanking You,

**For, Sikko Industries Limited**



**Dhruvitkumar Pareshbhai Mandliya**  
**Company Secretary and Compliance Officer**  
**Membership No. ACS 66920**

Place: Ahmedabad

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



## SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently, on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited (NSE) on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com. Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvikumar Mandliya, Company Secretary and Compliance Officer

### NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE ("THE ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

#### ISSUE PROGRAMME

**ISSUE OPENS ON:**  
MONDAY, DECEMBER 23, 2024

**LAST DATE FOR ON MARKET RENUNCIATION\*:**  
THURSDAY, JANUARY 02, 2025

**ISSUE CLOSE ON\*\***  
TUESDAY, JANUARY 21, 2025



Simple, Safe, Smart way of making an Application- Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer. PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

#### LAST DATE FOR APPLICATION:

This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.

#### ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Date:- January 03, 2025  
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED  
Sd/-  
Jayantibhai Mohanbhai Kumbhani  
Managing Director  
DIN: 00587807 garima advt.



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagara, Karnataka - 562109 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Cheyyur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanamandabam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstair Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No. 22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM  
TRANSPORT FINANCE  
COMPANY LIMITED)

#### PUBLIC NOTICE

This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

## dhani

**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)

Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaheha, Gurgaon - 122016, Haryana  
Tel: 0124-6685800. Website: www.dhani.com. E-mail: support@dhani.com

### NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING

Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinetia.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.ndsl.com/">https://www.evoting.ndsl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com/">https://evoting.kfintech.com/</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

#### Manner of registering/updating e-mail address:

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and [https://www.skylinetia.com/pdf/-file/66\\_642181213\\_Form\\_ISR-1.pdf](https://www.skylinetia.com/pdf/-file/66_642181213_Form_ISR-1.pdf), respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Sukesh Saini (Membership No. F11688), Proprietor of M/s. Sukash & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact M/s. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Tel: +91 40 6716 2222. Toll Free No. : 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
For Dhani Services Limited  
Sd/-  
Ram Mehar  
Company Secretary  
Place: Gurugram  
Date: January 03, 2025  
Membership No. FCS: 6039

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

### PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)



## SUNSHINE PICTURES LIMITED

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341

Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

### OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 8,37,50,00,000 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 5,00,00,00,000 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO ₹ 33,75,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 33,75,00,00,000 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,69,200 EQUITY SHARES AGGREGATING UP TO ₹ 23,69,20,00,000 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹ 10,05,80,00,000 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [ ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in), and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 88.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON**
MONDAY, DECEMBER 23, 2024	THURSDAY, JANUARY 02, 2025	TUESDAY, JANUARY 21, 2025

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

**LAST DATE FOR APPLICATION:**

This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:**

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:**  
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., **Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@survashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE UP THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date:- January 03, 2025  
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED  
Sd/-  
Jayantibhai Mohanbhai Kumbhani  
Managing Director  
DIN: 00587807 garima advt.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)  
Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaeha, Gurgaon - 122016, Haryana  
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com

**NOTICE OF EXTRA -ORDINARY GENERAL MEETING AND E-VOTING**

Notice is hereby given that the Extra -Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylineta.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdcl.com/">https://www.evoting.nsdcl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However, to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain their User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

**Manner of registering/updating e-mail address:**

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and <https://www.skylineta.com/> - file/66\_642181213\_Form\_ISR-1.pdf, respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
**For Dhani Services Limited**  
Sd/-  
**Ram Mehar**  
Company Secretary  
Membership No. FCS: 6039

Place: Gurugram  
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**



(Please scan this QR code to view the Draft Red Herring Prospectus)



## SUNSHINE PICTURES LIMITED

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
Registered Office: A- 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer; Tel.: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

**OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH**

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 10 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,89,200 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [ ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 8(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564548 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Hiral Purohit**  
Company Secretary and Compliance Officer

**SUNSHINE PICTURES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to the exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329  
 SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently, on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and fresh certificate of incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

**Regd. Office:** 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.  
**Email id:** compliance@sikkoindia.com, **Website:** www.sikkoindia.in **Telephone no.:** +91 79 6616 8950 / 51 **Contact Person:** Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

**NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED**  
**RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE**  
**RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 88.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,39,20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.**

ISSUE PROGRAMME		
<b>ISSUE OPENS ON:</b> <b>MONDAY, DECEMBER 23, 2024</b>	<b>LAST DATE FOR ON MARKET REDEMPTION*:</b> <b>THURSDAY, JANUARY 02, 2025</b>	<b>ISSUE CLOSE ON**</b> <b>TUESDAY, JANUARY 21, 2025</b>

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

**LAST DATE FOR APPLICATION:**  
 This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:**

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:**  
 Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at **least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

For SIKKO INDUSTRIES LIMITED  
 Sd/-  
**Jayanibhai Mohanbhai Kumbhani**  
 Managing Director  
 DIN: 00587807 garima advt.

Date: January 03, 2025  
 Place: Ahmedabad

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanhode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
 (CIN: L74110HR1995PLC121209)  
**Registered Office:** 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundahera, Gurugram - 122016, Haryana  
**Tel:** 0124-6685800, **Website:** www.dhani.com, **E-mail:** support@dhani.com  
**NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING**  
 Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited (the Company) is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nscdl.com/">https://www.evoting.nscdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

**Manner of registering/updating e-mail address:**

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and [https://www.skylinert.com/pdf\\_file/66\\_642181213\\_Form\\_ISR-1.pdf](https://www.skylinert.com/pdf_file/66_642181213_Form_ISR-1.pdf), respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Sukesh Saini (Membership No. F11688), Proprietor of M/s. Sukesh & Co., Practising Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nansakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E:evoting@kfintech.com.

By Order of the Board  
**For Dhani Services Limited**  
 Sd/-  
**Ram Mehar**  
 Company Secretary  
 Membership No. FCS: 6039  
 Place: Gurugram  
 Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
 INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



**SUNSHINE PICTURES LIMITED**  
 Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

**Corporate Identity Number:** U55100MH2007PLC172341  
**Registered Office:** A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
**Contact Person:** Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911  
**E-mail:** compliance@sunshinepictures.in, **Website:** www.sunshinepictures.in

### OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

**INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹8,37,50,000 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹50,00,00,000 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE 100% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [A] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [B] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [C] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777562648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR00001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
**Hiral Purohit**  
 Company Secretary and Compliance Officer

**SUNSHINE PICTURES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges, i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED

### RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

### ISSUE PROGRAMME

**ISSUE OPENS ON:**  
MONDAY, DECEMBER 23, 2024

**LAST DATE FOR ON MARKET RENUNCIATION\*:**  
THURSDAY, JANUARY 02, 2025

**ISSUE CLOSE ON\*\***  
TUESDAY, JANUARY 21, 2025



Simple, Safe, Smart way of making an Application- Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

#### LAST DATE FOR APPLICATION:

This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

#### ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., **Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@survashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE UP THE RIGHTS FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date:- January 03, 2025  
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED  
Sd/-  
Jayantibhai Mohanbhai Kumbhani  
Managing Director  
DIN: 00587807  
garima advt.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)  
Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaheva, Gurgaon - 122016, Haryana  
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com

**NOTICE OF EXTRA -ORDINARY GENERAL MEETING AND E-VOTING**

Notice is hereby given that the Extra -Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylineta.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e- voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e- voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdcl.com/">https://www.evoting.nsdcl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However, to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

**Manner of registering/updating e-mail address:**

a) Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and <https://www.skylineta.com/> - file/66\_642181213\_Form\_ISR-1.pdf, respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.

b) Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
**For Dhani Services Limited**  
Sd/-  
**Ram Mehar**  
Company Secretary  
Membership No. FCS: 6039

Place: Gurugram  
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**

**SUNSHINE PICTURES**

**SUNSHINE PICTURES LIMITED**

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
Registered Office: A- 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer; Tel.: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

**OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH**

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 83,75,000 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 50,00,000 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹ 33,75,000 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,89,200 EQUITY SHARES AGGREGATING UP TO ₹ 23,89,200 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹ 10,05,800 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [ ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 8(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564548 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Hiral Purohit**  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: January 3, 2025

**SUNSHINE PICTURES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to the exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Cheyur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanamandabam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstairs Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No. 22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**  
CHENNAI/KOCHI

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the provisions to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329  
 SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and fresh certificate of incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.  
 Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

**NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED**  
**RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE**  
 RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON**
MONDAY, DECEMBER 23, 2024	THURSDAY, JANUARY 02, 2025	TUESDAY, JANUARY 21, 2025

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**  
**LAST DATE FOR APPLICATION:**  
 This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**  
**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:**  
 Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.  
**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:**  
 Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., **Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE NOTE OF THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date:- January 03, 2025  
 Place:- Ahmedabad  
 For SIKKO INDUSTRIES LIMITED Sd/-  
 Jayantibhai Mohanbhai Kumbhani  
 Managing Director  
 DIN: 00587807 garima advt.

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunada, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagute Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Kamataka - 562109 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
 (CIN: L74110HR1995PLC121209)  
 Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaehra, Gurgaon - 122016, Haryana  
 Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com  
**NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING**  
 Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL.) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

**Manner of registering/updating e-mail address:**

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and [https://www.skylinert.com/pdf\\_file/66\\_642181213\\_Form\\_ISR-1.pdf](https://www.skylinert.com/pdf_file/66_642181213_Form_ISR-1.pdf), respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit, Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nasaraknuguda, Hyderabad - 500 032. Tel: +91 40 6718 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
**For Dhani Services Limited**  
 Sd/-  
**Ram Mehar**  
 Company Secretary  
 Membership No. FCS: 6039  
 Place: Gurugram  
 Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
 INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**  
  
**SUNSHINE PICTURES LIMITED**

Our Company was originally incorporated as "Energetic Films Private Limited", a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from "Energetic Films Private Limited" to "Sunshine Pictures Private Limited" pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to "Sunshine Pictures Limited". For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
 Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
 Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911  
 E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

**OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH**

**INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹83.75 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹50 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹33.75 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,69,200 EQUITY SHARES AGGREGATING UP TO ₹23.69 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹10.05 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of 1 (one) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in), and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. All comments of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gale Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No. INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No. INR00001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
**Hiral Purohit**  
 Company Secretary and Compliance Officer

**SUNSHINE PICTURES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Cheyhur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanandam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstair Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No.22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
 (Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
<b>ISSUE OPENS ON:</b> MONDAY, DECEMBER 23, 2024	<b>LAST DATE FOR ON MARKET RENUNCIATION*:</b> THURSDAY, JANUARY 02, 2025	<b>ISSUE CLOSE ON**</b> TUESDAY, JANUARY 21, 2025

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

**LAST DATE FOR APPLICATION:**

This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:**

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:**  
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., **Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@survashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE UP THE RIGHTS FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date:- January 03, 2025  
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED  
Sd/-  
Jayantibhai Mohanbhai Kumbhani  
Managing Director  
DIN: 00587807 garima advt.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanhode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)  
Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaheva, Gurgaon - 122016, Haryana  
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com

**NOTICE OF EXTRA -ORDINARY GENERAL MEETING AND E-VOTING**

Notice is hereby given that the Extra -Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylineta.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdcl.com/">https://www.evoting.nsdcl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However, to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

**Manner of registering/updating e-mail address:**

a) Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and <https://www.skylineta.com/> - file/66\_642181213\_Form\_ISR-1.pdf, respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.

b) Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
**For Dhani Services Limited**  
Sd/-  
**Ram Mehar**  
Company Secretary  
Membership No. FCS: 6039

Place: Gurugram  
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**

**SUNSHINE PICTURES**

**SUNSHINE PICTURES LIMITED**

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
Registered Office: A- 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer; Tel.: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

**OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH**

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 10 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,89,200 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [ ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 8(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564548 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR00001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Hiral Purohit**  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: January 3, 2025

**SUNSHINE PICTURES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to the exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Cheyur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanamandabam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstairs Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No. 22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED

### RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

### ISSUE PROGRAMME

**ISSUE OPENS ON:**  
MONDAY, DECEMBER 23, 2024

**LAST DATE FOR ON MARKET RENUNCIATION\*:**  
THURSDAY, JANUARY 02, 2025

**ISSUE CLOSE ON\*\***  
TUESDAY, JANUARY 21, 2025



Simple, Safe, Smart way of making an Application- Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

### LAST DATE FOR APPLICATION:

This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

### ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., **Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@survashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE UP THE RIGHTS FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date:- January 03, 2025  
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED  
Sd/-  
Jayantibhai Mohanbhai Kumbhani  
Managing Director  
DIN: 00587807  
garima advt.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)  
Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaheva, Gurgaon - 122016, Haryana  
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com  
**NOTICE OF EXTRA -ORDINARY GENERAL MEETING AND E-VOTING**  
Notice is hereby given that the Extra -Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.  
In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).  
The aforesaid documents are also available on www.dhani.com, www.skylineta.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.  
Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e- voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e- voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.  
Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However, to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.  
Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain their User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.  
All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.  
**Manner of registering/updating e-mail address:**  
a) Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and <https://www.skylineta.com/> - file/66\_642181213\_Form\_ISR-1.pdf, respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.  
b) Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.  
Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.  
In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.  
By Order of the Board  
**For Dhani Services Limited**  
Sd/-  
**Ram Mehar**  
Company Secretary  
Membership No. FCS: 6039  
Place: Gurugram  
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**

**SUNSHINE PICTURES**

**SUNSHINE PICTURES LIMITED**

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
Registered Office: A- 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer; Tel.: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

**OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH**

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 10 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,89,200 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹ 10 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.  
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [ ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.  
In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.  
This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 8(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.  
This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.  
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.  
Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.  
For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<b>GYR Capital Advisors</b> CLARITY   TRUST   GROWTH GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564548 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	<b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Hiral Purohit**  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: January 3, 2025

SUNSHINE PICTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.  
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to the registration, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Cheyur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanamandabam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstairs Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No. 22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**  
CHENNAI/KOCHI

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329  
 SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently, on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and fresh certificate of incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 88.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,39,20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON: <b>MONDAY, DECEMBER 23, 2024</b>	LAST DATE FOR ON MARKET REDEMPTION*: <b>THURSDAY, JANUARY 02, 2025</b>	ISSUE CLOSE ON** <b>TUESDAY, JANUARY 21, 2025</b>

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

**LAST DATE FOR APPLICATION:**  
 This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:**  
 Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:**  
 Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at **least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date: January 03, 2025  
 Place: Ahmedabad

For SIKKO INDUSTRIES LIMITED  
 Sd/-  
**Jayanibhai Mohanbhai Kumbhani**  
 Managing Director  
 DIN: 00587807 garima advt.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanhode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
 (CIN: L74110HR1995PLC121209)  
 Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundahera, Gurgaon - 122016, Haryana  
 Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com  
**NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING**  
 Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited (the Company) is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar / Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nscd.com/">https://www.evoting.nscd.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

### Manner of registering/updating e-mail address:

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and [https://www.skylinert.com/pdf\\_file/66\\_642181213\\_Form\\_ISR-1.pdf](https://www.skylinert.com/pdf_file/66_642181213_Form_ISR-1.pdf), respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Sukesh Saini (Membership No. F11688), Proprietor of M/s. Sukesh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nansakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E:evoting@kfintech.com.

By Order of the Board  
**For Dhani Services Limited**  
 Sd/-  
**Ram Mehar**  
 Company Secretary  
 Membership No. FCS: 6039

Place: Gurugram  
 Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
 INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



### SUNSHINE PICTURES LIMITED

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
 Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
 Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911  
 E-mail: compliance@sunshinepictures.in, Website: www.sunshinepictures.in

### OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

**INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹83,75,000 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹50,00,000 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE 100% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [A] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [B] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [C] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR00001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai  
 Date: January 3, 2025

SUNSHINE PICTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges, i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

For SUNSHINE PICTURES LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
**Hiral Purohit**  
 Company Secretary and Compliance Officer

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329  
 SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently, on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and fresh certificate of incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 88.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,39,20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON: <b>MONDAY, DECEMBER 23, 2024</b>	LAST DATE FOR ON MARKET RENOUVEAU*: <b>THURSDAY, JANUARY 02, 2025</b>	ISSUE CLOSE ON** <b>TUESDAY, JANUARY 21, 2025</b>

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

**LAST DATE FOR APPLICATION:**  
 This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025. In order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:**  
 Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:**  
 Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at **least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

Date:- January 03, 2025  
 Place:- Ahmedabad  
 For SIKKO INDUSTRIES LIMITED  
 Sd/-  
 Jayantibhai Mohanbhai Kumbhani  
 Managing Director  
 DIN: 00587807 garima advt.

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutte Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
 This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanhode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
 The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
 (CIN: L74110HR1995PLC121209)  
 Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaehara, Gurgaon - 122016, Haryana  
 Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com  
**NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING**  
 Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited (the Company) is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.  
 In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar / Share Transfer Agent (RTA) / Depository Participants (DPs).  
 The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.  
 Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.  
 Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nscdl.com/">https://www.evoting.nscdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.  
 Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.  
 All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.  
**Manner of registering/updating e-mail address:**  
 a) Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and [https://www.skylinert.com/pdf\\_file/66\\_642181213\\_Form\\_ISR-1.pdf](https://www.skylinert.com/pdf_file/66_642181213_Form_ISR-1.pdf), respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.  
 b) Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.  
 Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.  
 In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E:evoting@kfintech.com.  
 By Order of the Board  
**For Dhani Services Limited**  
 Sd/-  
**Ram Mehar**  
 Company Secretary  
 Membership No. FCS: 6039  
 Place: Gurugram  
 Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
 INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")  
**PUBLIC ANNOUNCEMENT**  
  
**SUNSHINE PICTURES LIMITED**  
 Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").  
 Corporate Identity Number: U55100MH2007PLC172341  
 Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
 Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911  
 E-mail: compliance@sunshinepictures.in, Website: www.sunshinepictures.in

**OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH**  
**INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹83,75,000 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹50,00,000 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,69,200 EQUITY SHARES AGGREGATING UP TO ₹23,69,200 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹10,05,800 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 100% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.  
 THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS 100% TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [A] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [B] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [C] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.  
 In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid / Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.  
 This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds or at above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.  
 This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.  
 Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.  
 Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.  
 For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.**

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For SUNSHINE PICTURES LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
**Hiral Purohit**  
 Company Secretary and Compliance Officer

**Place:** Mumbai  
**Date:** January 3, 2025

SUNSHINE PICTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges, i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.  
 The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the provisions to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329  
SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently, on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.  
Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

### NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON**
MONDAY, DECEMBER 23, 2024	THURSDAY, JANUARY 02, 2025	TUESDAY, JANUARY 21, 2025

### ASBA Simple, Safe, Smart way of making an Application- Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

LAST DATE FOR APPLICATION: This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to Tuesday, January 21, 2025, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE NOTE OF THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

For SIKKO INDUSTRIES LIMITED Sd/- Jayantibhai Mohanbhai Kumbhani Managing Director DIN: 00587807 garima advt.

Date:- January 03, 2025 Place:- Ahmedabad

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunada, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagute Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Kamataka - 562109 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)  
Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaehra, Gurgaon - 122016, Haryana  
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com  
**NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING**  
Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://emeetings.kfintech.com/">https://emeetings.kfintech.com/</a>
Link for remote e-voting	<b>For Individual Members:</b> <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL.) <b>For non-Individual Members and Members holding shares in physical form:</b> <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

### Manner of registering/updated e-mail address:

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and [https://www.skylinert.com/pdf\\_file/66\\_642181213\\_Form\\_ISR-1.pdf](https://www.skylinert.com/pdf_file/66_642181213_Form_ISR-1.pdf), respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nasaraknuguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
For Dhani Services Limited  
Sd/-  
Ram Mehar  
Company Secretary  
Membership No. FCS: 6039  
Place: Gurugram  
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**  
  
**SUNSHINE PICTURES LIMITED**

Our Company was originally incorporated as "Energetic Films Private Limited", a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from "Energetic Films Private Limited" to "Sunshine Pictures Private Limited" pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to "Sunshine Pictures Limited". For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

### OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹10 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹8,37,50,00,000 ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,69,200 EQUITY SHARES AGGREGATING UP TO ₹2,36,92,00,000 ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹10,05,80,000 ("OFFERED SHARES") BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [ ] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of 1 (one) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds or at above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined herein) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in), and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. All comments of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5:00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>GYR Capital Advisors Private Limited</b> 428, Gale Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810	 <b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000013385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Hiral Purohit  
Company Secretary and Compliance Officer

**SUNSHINE PICTURES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Cheyur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanandambam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstair Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No.22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHIRAM Finance**  
**SHIRAM FINANCE LIMITED**  
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025.  
The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequently on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruvitkumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED

### RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

#### ISSUE PROGRAMME

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON**
MONDAY, DECEMBER 23, 2024	THURSDAY, JANUARY 02, 2025	TUESDAY, JANUARY 21, 2025



Simple, Safe, Smart way of making an Application- Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

#### LAST DATE FOR APPLICATION:

This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.

#### ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same.

depository account in which our equity shares are held by such investor on the record date.

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@survshare.com.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Date:- January 03, 2025  
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED

Sd/-

Jayantibhai Mohanbhai Kumbhani

Managing Director

DIN: 00587807

garima advt

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinita Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunadala, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagutta Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Karnataka - 562109 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Cheyur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanamandabam, Cheyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstair Canara Bank, Cheyur Village, Chengalpattu, Cheyur, Kanchipuram, Tamil Nadu - 603302 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No.22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**SHRIRAM Finance**  
**SHRIRAM FINANCE LIMITED**  
(Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)  
**PUBLIC NOTICE**  
This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvattupuzha, Ernakulam, Kerala - 686669 from 7<sup>th</sup> April, 2025. The Customers are requested to contact the new office premises for their needs.  
**REGIONAL BUSINESS HEAD**

**dhani**  
**DHANI SERVICES LIMITED**  
(CIN: L74110HR1995PLC121209)  
Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaheera, Gurgaon - 122016, Haryana  
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com  
**NOTICE OF EXTRA -ORDINARY GENERAL MEETING AND E-VOTING**  
Notice is hereby given that the Extra -Ordinary General Meeting ("EGM") of Dhani Services Limited ("The Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 106 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	<a href="https://remettings.kfintech.com/">https://remettings.kfintech.com/</a>
Link for remote e-voting	For Individual Members: <a href="https://www.evoting.ndl.com/">https://www.evoting.ndl.com/</a> (holding securities in demat mode with NSDL) <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a> (holding securities in demat mode with CDSL) For non-Individual Members and Members holding shares in physical form: <a href="https://evoting.kfintech.com">https://evoting.kfintech.com</a>
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	<b>Saturday, January 18, 2025.</b> The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	<b>Wednesday, January 22, 2025 at 10.00 A.M.</b>
End of remote e-voting period	<b>Friday, January 24, 2025 at 5.00 P.M.</b>

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their votes through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for Inspection by the Members.

#### Manner of registering/Updating e-mail address:

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at <https://dhani.com/> and <https://www.skylinert.com/> - file/66\_642181213\_Form\_ISR-1.pdf, respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
- Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Sukesh Saini (Membership No. F11688), Proprietor of M/s. Sukesh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032; Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board  
For Dhani Services Limited  
Sd/-  
Ram Mishar  
Company Secretary  
Membership No. FCS: 6039  
Place: Gurugram  
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)



## SUNSHINE PICTURES LIMITED

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341

Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India

Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel.: +91 70390 02911

E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

### OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹8,37,50,00,000 EQUITY SHARES AGGREGATING UP TO ₹8,37,50,00,000 LAKHS ("THE ISSUE") ("OFFER PRICE") AGGREGATING UP TO ₹8,37,50,00,000 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,69,200 EQUITY SHARES AGGREGATING UP TO ₹23,69,20,00,000 LAKHS ("OFFERED SHARES") AND UP TO 10,05,80,000 EQUITY SHARES AGGREGATING UP TO ₹10,05,80,00,000 LAKHS ("OFFERED SHARES") ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of 1 (one) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by information to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion of the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹20 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sunshinepictures.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. www.gyrcapitaladvisors.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p><b>GYR Capital Advisors Private Limited</b> 426, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810</p>	<p><b>Bigshare Services Private Limited</b> Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai  
Date: January 3, 2025

SUNSHINE PICTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sunshinepictures.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

For SUNSHINE PICTURES LIMITED  
On behalf of the Board of Directors

Sd/-  
Hiral Purohit  
Company Secretary and Compliance Officer



**VISTAAR FINANCE** **विस्तार फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड**  
पंजीकृत कार्यालय - प्लॉट नंबर 59 और 60-23, 22वां अंश, 22वां क्षेत्र, भीरीचय  
सेक्टर 2, बंगलूर-560076 [www.vistaarfinance.com](http://www.vistaarfinance.com)

**परिशिष्ट IV (नियम 8 (4) देखें)**  
**कम्पा सूचना (अचल संपत्ति के लिए)**

जबकि, नीचे हस्ताक्षरकर्ता विवेकी आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत विस्तार फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड के प्राधिकृत अधिकारी होने के नाते और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए दिनांक 14-10-2024 को डिमांड नोटिस जारी कर उधारकर्ता (ओ) श्री सुमन चंद, श्रीमती मंजू सुमन चंद और श्री विश्वास सुमन चंद को नोटिस में उल्लिखित राशि रु. 23,95,132/- (रुपये तैस लाख पचानवे हजार एक सौ बत्तीस रुपये मात्र) 05-10-2024 तक पलस मतिव्य के ब्याज और शुल्क और लागत आदि ऋण खाता संख्या 0255 एस्बीएमएल 00474 को निरुद्ध वास्तविक वसूली तक या उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर भुगतान करने का निर्देश दिया गया था।

ऋणी द्वारा राशि वापस करने में असफल रहने के कारण, ऋणी और आम जनता को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए 2 जनवरी वर्ष 2025 को नीचे वर्णित संपत्ति का प्रतीकात्मक कब्जा ले लिया है। विशेष रूप से उधारकर्ता और आम जनता को इस संपत्ति से संबंधित कोई भी लेन-देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित कोई भी लेन-देन विस्तार फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड के, जिसकी राशि 05-10-2024 तक 23,95,132/-, रुपये (तैस लाख पचानवे हजार एक सौ बत्तीस रुपये मात्र) होगी, साथ ही वास्तविक वसूली तक मतिव्य का ब्याज और शुल्क और लागत आदि भी। ऋण खाता संख्या 0255एस्बीएमएल00474 के निरुद्ध वास्तविक भुगतान तक मतिव्य का ब्याज और अन्य शुल्क आदि भी प्रभार के अधीन होगा।

उधारकर्ताओं का ध्यान सुनिश्चित परिसंपत्तियों को भुगाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप-धारा (6) के प्रावधानों की ओर आकर्षित किया जाता है।

**अनुसूची-ए [सुनिश्चित परिसंपत्ति का विवरण]:**

अचल संपत्ति का वह सारा दुकान और पार्सल, भूगोल पर निजी क्रमांक 3 वाली एक निर्मित दुकान, घट के अधिकार के बिना 10.72 वर्ग मीटर का एक ड्रवा क्षेत्र, संपत्ति क्रमांक एम-161 का हिस्सा, शाहीनबाद 58 किला नंबर 21 और बंगला, खुरेजी खास गांव, आबादी गुजर राम पार्क, लक्ष्मी नगर, इलाहाबाद, दिल्ली-92 के क्षेत्र में स्थित, श्रीमती मंजू सुमन चंद और श्री सुमन चंद के स्वामित्व में, उप रजिस्ट्रार-एम 1, ग्रीत विहार, दिल्ली के पास दस्तावेज संख्या 2866 के अनुसार पुरातक संख्या 1, खंड संख्या 1291 के एच संख्या 42-53 पर दिनांक 11/05/2018 को पंजीकृत और संपत्ति की अनुसूची के अनुसार सिरा हुआ: पूर्व- 30 फीट चौड़ी सड़क, पश्चिम- दूसरी की संपत्ति, उत्तर- दुकान संख्या 2, दक्षिण- संपत्ति संख्या एम-162।

दिनांक: 02-01-2025 **हस्ता/- प्राधिकृत अधिकारी**  
स्थान: दिल्ली **विस्तार फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड**

**"IMPORTANT"**

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**यूको बैंक**  
अंचल कार्यालय : कृष्णा प्लाजा C-2/6, त्रि-लक्ष्मी, गंगानगर, मद्रास रोड, मेरठ (उ.प्र.)

**कम्पा सम्बन्धी नोटिस (नियम 8(1) अचल संपत्ति हेतु)**

रिक्वैरिटी/डीमांड/इजोशन एवं रिक्त-माद्रव्यान् अंतर्गत फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड की वेबसाइट (<https://www.banknet.com>) पर जाने की परामर्श दी जाती है। सम्बन्धी सहजता के लिए कृष्णा 8291220220 पर कॉल करें। पंजीकृत स्थिति और इजोश के लिए कृष्णा support.banknet@psbhalliance.com पर ईमेल करें। संपत्ति के विवरण और संपत्ति का विवरण नीचे के पिनामें और शांति के लिए कृष्णा पर देखें : <https://www.banknet.com> और इस वेबसाइट से संबंधित सर्वप्रथम के लिए कृष्णा एलएस एलएस प्राइवेट लिमिटेड, संपत्ति नं. 8291220220 से संपर्क करें।

बैंक/संस्थाओं को सहाय दी जाती है कि वे <https://www.banknet.com> पर वेबसाइट पर नवीनतम 1993 और नवीनतम समय कर उल्लिखित संपत्ति आईटी नंबर का उपयोग करें।

हस्ता/- प्राधिकृत अधिकारी  
दिनांक: 02/01/2025

**अंचल कार्यालय : कृष्णा प्लाजा C-2/6, त्रि-लक्ष्मी, गंगानगर, मद्रास रोड, मेरठ (उ.प्र.)**

**कम्पा सम्बन्धी नोटिस (नियम 8(1) अचल संपत्ति हेतु)**

संपत्ति के सभी भाग और पार्सल जिसमें एक आवासीय मकान शामिल, श्रीमती सुचि सक्सेना पत्नी श्री अभिषेक सक्सेना का नाम, क्षेत्रफल 47.07 वर्ग मीटर, स्थित मकान नं. 36, मीलाला खकरी पीलीभोटा, उत्तर प्रदेश- 282001, श्रीमती सुचि सक्सेना पत्नी श्री अभिषेक सक्सेना के नाम, पर उप पंजीकृत, पीलीभोटा के कार्यालय में कुक नं. 1, जिनक 9514, एच-345 से 364, कम नं. 2894 दिनांक: 25-03-2022 पर विधिवत पंजीकृत। सीमाएं: उत्तर- सुरेश चंद्र सक्सेना का मकान, दक्षिण: डॉ. अजुल सक्सेना का मकान और 3.96 मीटर चौड़ा जलवायु। पूर्व: कोतवाली रोड, पश्चिम: दीपक चंद्र सक्सेना का मकान। डिमांड नोटिस दिनांक: 19/09/2024, कम्पा की तिथि: 02/01/2025, बकाया: रुपये 17,88,750.00 पलस ब्याज और अन्य शुल्क 01.05.2024 तक

दिनांक 03.01.2025 **स्थान: मेरठ प्राधिकृत अधिकारी, यूको बैंक**

**C-NTRUM** **मांग सूचना**  
कोर्पोरेट और पंजीकृत कार्यालय: यूनिट नंबर 801, सेंट्रल हाउस, सीएसटी रोड, विद्यानगरी मार्ग, कलिया साहायनगर (पूर्व), मुंबई - 400098, सीआइएन नंबर U65922MH2016PLC273826

वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, २००२ की धारा १३(२) के अंतर्गत प्रतिभूति हित (प्रवर्तन) नियम, २००२ के नियम ३ (१) के साथ धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए दिनांक 14-10-2024 को डिमांड नोटिस जारी कर उधारकर्ता (ओ) श्री सुमन चंद, श्रीमती मंजू सुमन चंद और श्री विश्वास सुमन चंद को नोटिस में उल्लिखित राशि रु. 23,95,132/- (रुपये तैस लाख पचानवे हजार एक सौ बत्तीस रुपये मात्र) 05-10-2024 तक पलस मतिव्य के ब्याज और शुल्क और लागत आदि ऋण खाता संख्या 0255 एस्बीएमएल 00474 को निरुद्ध वास्तविक वसूली तक या उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर भुगतान करने का निर्देश दिया गया था।

ऋणी द्वारा राशि वापस करने में असफल रहने के कारण, ऋणी और आम जनता को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए 2 जनवरी वर्ष 2025 को नीचे वर्णित संपत्ति का प्रतीकात्मक कब्जा ले लिया है। विशेष रूप से उधारकर्ता और आम जनता को इस संपत्ति से संबंधित कोई भी लेन-देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित कोई भी लेन-देन विस्तार फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड के, जिसकी राशि 05-10-2024 तक 23,95,132/-, रुपये (तैस लाख पचानवे हजार एक सौ बत्तीस रुपये मात्र) होगी, साथ ही वास्तविक वसूली तक मतिव्य का ब्याज और शुल्क और लागत आदि भी। ऋण खाता संख्या 0255एस्बीएमएल00474 के निरुद्ध वास्तविक भुगतान तक मतिव्य का ब्याज और अन्य शुल्क आदि भी प्रभार के अधीन होगा।

उधारकर्ताओं का ध्यान सुनिश्चित परिसंपत्तियों को भुगाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप-धारा (6) के प्रावधानों की ओर आकर्षित किया जाता है।

**क्र. सं.** **ऋण खाता सं./ कर्जदार (ए) / सह-कर्जदार (ए) / गारंटर (ए) के नाम** **कुल बकाया देयताएं (रु.)** **प्रतिभूत आस्तियां (अचल संपत्ति) का विवरण**

1 MTCAG22009361 एवं MTCAG24016483 / करिंज गोव्यामी प्रमोद कुमार गोव्यामी/सुमन देवी/हेमलता गोव्यामी रु.14,33,344.00 (रुपय छह लाख तैस हजार तीन सौ चौत्तरसत्तर मात्र) 09-12-2024 31-12-2024 07-01-2025 अधिकारी में, मुद्राभण्डार में स्थित मकान की अचल संपत्ति का समस्त भाग, भाग 144.49 वर्ग मीटर, परमना मुद्राभण्डार, बरहोली सडकना और जिला फिरोजाबाद-283207, उत्तर प्रदेश **सौमार्ग:- पूर्व:-** वाली **पश्चिम:-** धर्मदत्त का मकान उत्तर- नितारवा सिंह का मकान दक्षिण-12' चौड़ी गली

2 MTCAG23013195 / मुकेश रामप्रोशित शर्मा रु.17,44,860.00 (रुपय सत्रह लाख बीसतीस हजार आठ सौ साठ मात्र) 09-12-2024 31-12-2024 07-01-2025 अधिकारी में, अचल संपत्ति का समस्त भाग मकान नंबर - 1124 (वर्तमान नंबर 164/1) भाग 92.93 वर्ग मीटर, बं. नंबर 196 का हिस्सा, मौजा- नौदावा, तालुका- निरकोटावला जिला फिरोजाबाद-205135, उत्तर प्रदेश **सौमार्ग:- पूर्व:-** 'ड' चौड़ा गली **पश्चिम:-** मकान अन्न उत्तर- रुफिकोर का मकान दक्षिण- रामचंद्रदा का मकान

हस्ता/- प्राधिकृत अधिकारी,कृते सेंट्रल हाउसिंग फाइनेंशियल लिमिटेड

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

**SIKKO INDUSTRIES LIMITED**  
Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequently our Company under public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited (NSE) on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

**Regd. Office:** 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

**Email id:** compliance@sikkoindia.com, **Website:** www.sikkoindia.com **Telephone no.** +91 79 6616 8950 / 51 **Contact Person:** Mr. Dhruv Kumar Mandliya, Company Secretary and Compliance Officer

**NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED**  
**RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE**

RIGHT ISSUE OF UP TO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE ("THE ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

**ISSUE PROGRAMME**

**ISSUE OPENS ON:** MONDAY, DECEMBER 23, 2024 **LAST DATE FOR ON MARKET RENOVATION\*:** THURSDAY, JANUARY 02, 2025 **ISSUE CLOSE ON\*\*:** TUESDAY, JANUARY 21, 2025

**ASBA** \* Simple, Safe, Smart way of making an Application- Make Use of it. \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DLI/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DLI/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DLI/IR/2/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

**PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.**

**LAST DATE FOR APPLICATION:** This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

**ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at **least two working days prior to the Issue Closing Date, i.e., Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

For SIKKO INDUSTRIES LIMITED  
SD/-  
Jayantibhai Mohanbhai Kumbhani  
Managing Director  
DIN: 00587807 *garima advl.*

Date:- January 03, 2025  
Place:- Ahmedabad

**माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण के समक्ष,**  
नई दिल्ली बेंच-IV नई दिल्ली  
आई ए सं. 5416/2024INCP(B) सं. 559/ND/2021

इस मामले में: ...वित्तीय ऋणदाता  
यस बैंक लिमिटेड

**प्रेसीडियम एजुकेशन इंस्टीट्यूट प्राइवेट लिमिटेड**  
नाम  
...कोर्पोरेट देनदार

एएफ इन्वॉल्वेडी प्रोफेशनल्स एलएलपी  
आईपीई को समाधान प्रेषण के रूप में नियुक्त किया गया

प्रेसीडियम एजुकेशन इंस्टीट्यूट प्राइवेट लिमिटेड के मामले में  
**श्री अक्षय कुमार के माध्यम से**  
आईपीई की ओर से कार्य करने और हस्ताक्षर करने के लिए अधिकृत ...समाधान प्रेषण/आवेदक  
नाम

**प्रवीण कुमार एवं अन्य**  
माननीय एनसीएलटी, नई दिल्ली बेंच-IV द्वारा पारित आईई संख्या 5416/2024 के आदेश दिनांक 19/12/2024 के अनुसार, नीचे उल्लिखित सभी प्रतिवादियों को अपनी सुनवाई की तिथि यानी 08 जनवरी 2025 को दोपहर 02.30 बजे माननीय एनसीएलटी, नई देह, कोर्ट हॉल IV के समक्ष व्यक्तिगत रूप से या अपने वकील के माध्यम से उपस्थित होना आवश्यक है। उक्त प्रतिवादियों का विवरण इस प्रकार है: -

**अंतिम आवेदन संख्या - 5416 के 2024**

क्र.सं.	प्रतिकारक का नाम	पता
1	प्रवीण कुमार	सी-816, ब्लॉक गंगोल सुदीरिदली-110048
2	गणेश शर्मा	एच 608, सेना नगर लोदी रोड नई दिल्ली-110003
3	सुखदेवर सिंह	सी-581/27बी, जनक पुरी नई दिल्ली बंकिंग इलाका, दिल्ली 110058
4	देवेन्द्र गुप्ता	ए-172, मीरा चणू, पश्चिम विहार, नई दिल्ली 110087 इसके अलावा- मंगल मेरठ, 1 लिंक रोड, 1 लिंक रोड, बॉस्ट-1 समवाहा, दिल्ली-110037
5	सुधा गुप्ता	ए-172, मीरा चणू, पश्चिम विहार, नई दिल्ली 110087 इसके अलावा- मंगल मेरठ, 1 लिंक रोड, 1 लिंक रोड, बॉस्ट-1 समवाहा, दिल्ली-110037
6	प्रतीक गुप्ता	ए-172, मीरा चणू, पश्चिम विहार, नई दिल्ली 110087 इसके अलावा- मंगल मेरठ, 1 लिंक रोड, 1 लिंक रोड, बॉस्ट-1 समवाहा, दिल्ली-110037
7	पारस गुप्ता	ए-172, मीरा चणू, पश्चिम विहार, नई दिल्ली 110087 इसके अलावा- मंगल मेरठ, 1 लिंक रोड, 1 लिंक रोड, बॉस्ट-1 समवाहा, दिल्ली-110037

माननीय एनसीएलटी नई दिल्ली पीठ के समक्ष आपकी उपस्थिति का तत्काल अनुरोध है।  
दिनांक: 02/01/2025

**हस्ता/-**  
**श्री अक्षय कुमार**, एएफ इन्वॉल्वेडी प्रोफेशनल्स एलएलपी

(रिजिस्ट्रार प्रोफेशनल) के अधिकृत प्राधिकृत  
प्रेसीडियम एजुकेशन इंस्टीट्यूट प्राइवेट लिमिटेड  
आईपीई पंजीकृत संख्या आईबीसीआर/आईपीई-0002/आईपीई-1/2022-23/50001

ईमेल: - [presidium.ibe@gmail.com](mailto:presidium.ibe@gmail.com)

**LADDU GOPAL ONLINE SERVICES LIMITED**  
(Formerly known as ETT Limited)  
CIN: L90009DL1993PLC123728  
Regd. Office: House No. 503/12, Main Bazar Sabzi Mandi, Delhi-110007  
E-mail : [noticecircular@gmail.com](mailto:noticecircular@gmail.com), Mobile : +91 9833522318

**NOTICE OF POSTAL BALLOT**

Members are hereby informed that pursuant to Section 108 & 110 and other applicable provisions, if any, of the Companies Act, 2013 ('Act'), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ('Rules'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), Secretarial Standard on General Meetings ('SS-2') issued by Institute of Company Secretaries of India and other applicable laws and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) read with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and subsequent Circulars issued in this regard, the latest being 9/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (the 'MCA Circulars'), the Company has completed dispatch of Postal Ballot Notice on Friday, January 03, 2025 for seeking approval of members for the resolutions set out in the notice, only through electronic mode to those members whose e-mail addresses are registered with the Company's Registrar & Share Transfer Agent (Beetal Financial & Computer Services Pvt. Ltd.) / Depositories and whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, December 27, 2024 ('Cut-off date').

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) to provide remote e-voting facility to its Members. The remote e-voting period commences from 9:00 a.m. (IST) on Saturday, January, 04, 2025 and ends at 5:00 p.m. (IST) on Sunday, February 02, 2025 (till 5.00 p.m.). The e-voting module shall be disabled by CDSL thereafter. Voting rights of the members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on cut-off date. Communication of assent or dissent of the Members would take place only through the remote e-voting system.

Members are further requested to take note that once the vote on a resolution is cast by the member, he shall not be allowed to change it subsequently or cast the vote again. The detailed procedure for e-voting is enumerated in the Notes to the Postal Ballot Notice. Notice shall be available on the website of the company at [www.beetalfinancial.com](http://www.beetalfinancial.com), website of Stock Exchange i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and on the website of CDSL at [www.evotingindia.com](http://www.evotingindia.com). A person who is not a member as on the cut-off date should treat this Notice for information purposes only.

The Board of Directors have appointed **M/s. Vishakha Agrawal and Associates**, Practicing Company Secretaries, as Scrutinizer for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

All grievances connected with the facility for voting by electronic means may be addressed to **Mr. Rakesh Dalvi**, Sr. Manager, CDSL, A-Wing, 25th Floor, Marathon Futrex, Malafal Mill Compounds, N.M. Joshi Marg, Lower Panel (East), Mumbai - 400013 or send an e-mail to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or Call on Toll Free No. at 1800 22 55 33.

For Laddu Gopal Online Services Limited (Formerly known as ETT Limited)  
**Afsana Mirose Khatun**  
Managing Director  
DIN: 09604693

Place : DELHI  
Date : 04.01.2025

**साधारण सूचना**  
(एलएलपी नियमावली, 2009 के नियम 17(4) के अनुपालन में)  
एक राज्य से दूसरे राज्य में सीमित दायित्व पार्टनरशिप के पंजीकृत कार्यालय के परिवर्तन के लिए समाचार पत्र में प्रकाशन के लिए विज्ञापन

एनएडवारा आम जनता को सूचित किया जाता है कि 'ए.ए. क्षेत्र (एनसीडी) लिमिटी' से 'उत्तर प्रदेश राज्य' में एलएलपी के पंजीकृत कार्यालय को परिवर्तित करने की स्वीकृति प्राप्त करने के लिए सभी पार्टनरों एवं प्रतिभूत क्रेडिटर्स को सार्वजनिक के अनुसार एलएलपी अधिनियम, 2008 की धारा 13 तथा एलएलपी नियमावली, 2009 के नियम 17 के अनुसार नेक्स्ट बिज नेटवर्क मीडिया एलएलपी रजिस्ट्रार के पास आवेदन करने का प्रस्ताव करती है।

एलएलपी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से पूर्व किसी व्यक्ति का हित प्रभावित होता हो, वे एलएलपी-21 पोर्टल ([www.nca.gov.in](http://www.nca.gov.in)) पर निवेदन लिखात्रा प्रपण दखिनार के अथवा उसके पंजीकृत कार्यालय पर, नं. 114, ब्लॉक नं. 8, तीला कॉलेजी, पूर्वी इलाहाबाद-110031 में आवेदक एलएलपी अर्थात् नेक्स्ट बिज नेटवर्क मीडिया एलएलपी को उम्मीद एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित को प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्पित अपनी आपत्ति कमनी रजिस्ट्रार, दिल्ली के पते 4वां तल, आईएफसीआई टावर, 61, नेहरू प्लेस, नई दिल्ली-110019 में जमा करें या जमा करवाएं या पंजीकृत डाक से भेजें:

कृते एवं के लिये  
**नेक्स्ट बिज नेटवर्क मीडिया एलएलपी**  
हस्ता/- तान्या गांधी  
पदानामित पार्टनर

दिनांक: 3.1.2025  
स्थान: नई दिल्ली

**वसुली न्यायाधिकरण-I/II, का कार्यालय**  
**ऋण वसुली न्यायाधिकरण, चंडीगढ़ (डीआरटी 2)**  
प्रथम तल, एएससीओ 33-34-35, सेक्टर 17-ए, चंडीगढ़ (तीसरे और चौथे तल पर भी अतिरिक्त स्थान आर्बाईट है)

**मांग सूचना**  
ऋण की वसुली और दिवालियापन अधिनियम, 1993 की धारा 25 से 28 और आयकर अधिनियम 1961 की दूसरी अनुसूची के नियम 2 के तहत सूचना  
आरसी/539/2023 तिथि: 03.01.2025

**पंजाब नेशनल बैंक**  
नाम  
**मेसर्स धनवंतरी फूड्स इंडस्ट्रीज**

प्रति,  
(सौ. 1) मै. धनवंतरी फूड्स इंडस्ट्रीज, इसके प्रोप्राइटर श्री रविंदर कुमार पुत्र श्री ओम प्रकाश के माध्यम से, निवासी खरार नंबर 173, मिलनवाली साई रोड, बर्दी, जिला सोलान, हिमाचल प्रदेश।  
(सौ. 2) श्री रविंदर कुमार पुत्र श्री ओम प्रकाश निवासी फ्लैट नंबर 152/117, सेक्टर 15, रोहिणी, नई दिल्ली।

**वार्ड** श्री: मकान नंबर 218, पोस्ट ऑफिस के पास, चौपीओ बार्दली।

यह सूचित करने के लिए है कि माननीय पीठाधीन अधिकारी, ऋण वसुली न्यायाधिकरण, चंडीगढ़ (डीआरटी-2) द्वारा पारित आदेश के अनुसार जारी सूचना प्रमाण पत्र के अनुसार ओए/1785/2017 में 54,91,127/- रुपये (चाँव लाख इस्वातने हजार एक सौ सत्ताईस रुपये मात्र) जमा वसुली तक 28.03.2014 से पेंडेन्टलाइट और भविष्य का साधारण ब्याज @10% प्रति वर्ष और लागत 115505/- (केवल एक लाख पन्द्रह हजार पाँच सूर्य) रुपये आपकें (संयुक्त और अलग-अलग/पूर्व/संमित) बकाया है।

2. एनएडवारा आपको उपरोक्त राशि को मांग नोटिस प्राप्त होने के 15 दिनों के भीतर जमा करने के लिए कहा जाता है, ऐसा न करने पर विवेकीय संस्थानों के देय ऋण की वसुली अधिनियम, 1993 और उसके अधीन बनाए गए नियमों के अनुसार वसुली की जाएगी।

3. आपको एनएडवारा आदेश दिया जाता है कि अपनी सुनवाई की तारीख को या उससे पहले एक हलफनामा पर अपनी संपत्ति का विवरण घोषित करें।

4. आपको एनएडवारा आगे की कार्यवाही के लिए आदेशित/आदेश के समक्ष 26.03.2025 को पूर्वाह्न 10.30 बजे उपस्थित होने का आदेश दिया जाता है।

5. उपरोक्त राशि के अतिरिक्त आप भुगतान करने के लिए उत्तरदायी होंगे-  
क) निष्पत्त नकारवादी प्रमाणपत्र की इस सूचना के तुरंत बाद शुरू होने वाली अवधि के लिए देय ब्याज में।  
ख) इस नोटिस की तामिल तथा वार्डर और अन्य क्रियाएं या सभी अन्य कारवाही के संबंध में किए गए सभी लागतें, प्रभार और खर्च जो देय राशि की वसुली के लिए लिए जा सकते हैं।  
मेरे हस्ताक्षर व इस न्यायाधिकरण की मुहर के अधीन 03.01.2025 को जारी किया गया।

**वसुली अधिकारी**  
**ऋण वसुली न्यायाधिकरण, चंडीगढ़ (डीआरटी-2)**

**dhani**  
धनी सर्विसेज लिमिटेड  
(CIN: L74110HR1995PLC121209)  
पंजीकृत कार्यालय : पांचवीं मंजिल, प्लॉट नंबर 108, अजय विहार, फेज 1, इंडियन कॉन्प्लेक्स इंडोरेहास, गुडगांव-122016, हरियाणा  
दूरभाष

ईपीएफओ पेंशनधारकों को राहत

# अब किसी भी बैंक से निकाल सकेंगे पेंशन

नई दिल्ली, 3 जनवरी (भाषा)।

कर्मचारी भविष्य निधि संगठन (ईपीएफओ) के पेंशनधारक अब किसी भी बैंक से पेंशन निकाल सकेंगे। ईपीएफओ ने देश भर में अपने सभी क्षेत्रीय कार्यालयों में केंद्रीकृत पेंशन भुगतान प्रणाली (सीपीपीएस) लागू करने का काम पूरा कर लिया है।

श्रम मंत्रालय ने शुक्रवार को यह जानकारी देते हुए कहा कि इससे 68 लाख से अधिक पेंशनधारक लाभान्वित होंगे। मंत्रालय ने कहा कि सीपीपीएस मौजूदा पेंशन वितरण प्रणाली से एक आदर्श बदलाव है, जो विकेन्द्रीकृत है। इसमें ईपीएफओ का प्रत्येक क्षेत्रीय/क्षेत्रीय कार्यालय केवल तीन-चार बैंकों के साथ अलग-अलग समझौते करता है। सीपीपीएस के तहत, लाभार्थी किसी भी बैंक से पेंशन निकाल सकेंगे और पेंशन शुरू होने के समय सत्यापन के लिए बैंक जाने की आवश्यकता नहीं होगी। राशि जारी होने पर तुरंत जमा कर दी जाएगी।

बयान में कहा गया है कि जनवरी, 2025 से सीपीपीएस प्रणाली पूरे भारत में पेंशन का वितरण सुनिश्चित करेगी तथा पेंशनधारकों के किसी अन्य स्थान पर जाने या उनके द्वारा अपना बैंक या शाखा बदलने के बावजूद पेंशन भुगतान आदेश (पीपीओ) को एक कार्यालय से दूसरे कार्यालय में स्थानांतरित करने की आवश्यकता नहीं होगी।

इससे उन पेंशनभोगियों को बड़ी राहत मिलेगी जो सेवानिवृत्ति के बाद अपने गृहनगर चले जाते हैं। मंत्रालय ने बयान में कहा कि सीपीपीएस की पहली पायलट परियोजना पिछले साल अक्टूबर में करनाल,

श्रम मंत्रालय ने कहा कि इससे 68 लाख से अधिक पेंशनधारक लाभान्वित होंगे। सीपीपीएस मौजूदा पेंशन वितरण प्रणाली से एक आदर्श बदलाव है, जो विकेन्द्रीकृत है। इसमें ईपीएफओ का प्रत्येक क्षेत्रीय/क्षेत्रीय कार्यालय केवल तीन-चार बैंकों के साथ अलग-अलग समझौते करता है। सीपीपीएस के तहत, लाभार्थी किसी भी बैंक से पेंशन निकाल सकेंगे और पेंशन शुरू होने के समय सत्यापन के लिए बैंक जाने की आवश्यकता नहीं होगी।

जम्मू और श्रीनगर क्षेत्रीय कार्यालयों में पूरी हो गयी थी। इसमें 49,000 से अधिक ईपीएस पेंशनधारकों को लगभग 11 करोड़ रुपए की पेंशन वितरित की गई थी। बयान के अनुसार, दूसरी पायलट परियोजना नवंबर में 24 क्षेत्रीय कार्यालयों में शुरू किया गया था, जहां 9.3 लाख से अधिक पेंशनधारकों को लगभग 213 करोड़ रुपए की पेंशन वितरित की गई।

बयान में कहा गया कि पेंशन सेवाओं को बढ़ाने की दिशा में एक ऐतिहासिक कदम के रूप में कर्मचारी भविष्य निधि संगठन (ईपीएफओ) ने दिसंबर में कर्मचारी पेंशन योजना 1995 के तहत नए सीपीपीएस को पूर्ण स्तर पर लागू किया। दिसंबर, 2024 के लिए ईपीएफओ के सभी 122 पेंशन वितरण क्षेत्रीय कार्यालयों से संबंधित 68 लाख से अधिक पेंशनधारकों को लगभग 1,570 करोड़ रुपए की पेंशन वितरित की गई।

## देश का विदेशी मुद्रा भंडार घटकर 640.28 अरब डालर पर

नई दिल्ली, 3 जनवरी (यूरो)।

देश का विदेशी मुद्रा भंडार 27 दिसंबर को समाप्त समाप्त में 4.11 अरब डालर घटकर 640.28 अरब डालर रहा। भारतीय रिजर्व बैंक ने शुक्रवार को यह जानकारी दी। इससे पिछले समाप्त में, देश का विदेशी मुद्रा भंडार 8.48 अरब डालर घटकर 644.39 अरब डालर पर आ गया था।

विदेशी मुद्रा भंडार में पिछले कुछ हफ्तों से गिरावट आ रही है। इस गिरावट का कारण रुपए में उतार-चढ़ाव को कम करने के लिए आरबीआई का विदेशी मुद्रा बाजार में हस्तक्षेप के साथ-साथ मूल्यांकन को माना जा रहा है। सितंबर के अंत में विदेशी मुद्रा भंडार बढ़कर 704.88 अरब अमेरिकी डालर के अबतक के उच्चतम स्तर पर पहुंच गया था। शुक्रवार को जारी आंकड़ों के अनुसार, 27 दिसंबर को विदेशी मुद्रा भंडार का प्रमुख हिस्सा विदेशी मुद्रा आस्तियां 4.64 अरब डालर घटकर 551.92 अरब डालर रह गईं।

## प्रधानमंत्री मोदी के आरोपों पर केजरीवाल का पलटवार

# केंद्र सरकार ने दिल्ली में विकास को जरा भी तवज्जो नहीं दी

जन्सता संवाददाता  
नई दिल्ली, 3 जनवरी।

आम आदमी पार्टी (आप) के प्रमुख अरविंद केजरीवाल ने शुक्रवार को कहा कि भारतीय जनता पार्टी (भाजपा) नीत केंद्र सरकार ने दिल्ली में विकास को जरा भी तवज्जो नहीं दी है।

अगर उन्होंने कोई विशेष कार्य किया होता तो प्रधानमंत्री नरेंद्र मोदी को अपने भाषण में दिल्ली की आप सरकार को कोसना नहीं पड़ता। केजरीवाल ने दिल्ली में सत्तारूढ़ 'आप' सरकार पर प्रधानमंत्री मोदी की ओर से लगाए गए आरोपों के जवाब में यह टिप्पणी की। दिल्ली के पूर्व मुख्यमंत्री अरविंद केजरीवाल ने संवाददाताओं से बातचीत में कहा कि भाजपा केवल व्यक्तिगत हमले करने में लिस है। आज के अपने भाषण में प्रधानमंत्री मोदी ने 39 मिनट दिल्ली की चुनी हुई सरकार पर बेबुनियाद आरोप लगाए हैं।



उन्होंने कहा, पिछले 10 साल में हमारी सरकार ने जो काम किए हैं, उन्हें गिनाने के लिए दो-तीन घंटे भी कम पड़ेंगे। दूसरी तरफ, भाजपा सरकार ने ऐसा कोई काम नहीं किया है, जिसका जिक्र प्रधानमंत्री अपने भाषण में कर सकें। अगर काम किया होता तो उन्हें दिल्ली के लोगों की ओर से चुनी हुई सरकार को गाली देने की जरूरत नहीं पड़ती। केजरीवाल ने कहा कि आप

सरकार ने दिल्ली में जो कार्य हैं, कोई भी पूर्व सरकार उनके बारे में सोच भी नहीं सकती थी। शिक्षा व स्वास्थ्य से लेकर विभिन्न क्षेत्रों में अपेक्षाजनक सुधार हुआ है। लोगों को अब घर पर सरकारी सुविधाएं मिल रही हैं। दिल्ली की जनता इस बात से वाकिफ है कि कौन

दिल्ली के विकास के बारे में सोचते हैं। उन्होंने भाजपा पर पलटवार करते हुए कहा, उन्हें सिर्फ आप पर सवाल उठाने आते हैं। भाजपा को लगता है कि आधारहीन आरोप लगाने से वह चुनाव में जीत जाएगी, लेकिन दिल्ली की जनता सब जानती है।

## संपत्तियों की ई-नीलामी के लिए नया पोर्टल 'बैंकनेट' पेश

नई दिल्ली, 3 जनवरी (भाषा)।

वित्तीय सेवा सचिव एम नागराज ने शुक्रवार को वाणिज्यिक संपत्तियों, औद्योगिक भूमि, दुकानों, वाहनों और कृषि एवं गैर-कृषि भूमि की ई-नीलामी के लिए नया पोर्टल पेश किया।

वित्त मंत्रालय ने कहा कि 'बैंकनेट' पोर्टल ई-नीलामी वाली संपत्तियों के बारे में सभी बैंकों से जानकारी को इकट्ठा करता है।

स्कूटर्स इंडिया लिमिटेड  
(भारत सरकार का उद्यम)

के श्रेय शेयरधारकों के ध्यानार्थ एफिएट ऑफर  
कोर्पोरेट पृष्ठान संख्या: L25111UP1972GO1003599

पंजीकृत कार्यालय: 3/481, प्रथम तल, विकल्प खंड, मोनली नगर,  
लखनऊ, उत्तर प्रदेश, भारत - 226010 टेलीफोन नंबर: 0522-3119593;

वेबसाइट: www.scootersindialimited.com; ई-मेल आईडी: cscootersindia@gmail.com

यह एफिएट ऑफर सार्वजनिक घोषणा (एफिएट ऑफर पत्र) स्कूटर्स इंडिया लिमिटेड ('कंपनी') की बीएसई लिस्टिड ('बीएसई') से वित्तीय वितरण के संबंध में 17 अगस्त, 2024 को की गई थी। घोषणा के क्रम में जारी की जा रही है, जो श्रेय सार्वजनिक शेयरधारकों ('अर्हता प्राप्त शेयरधारकों') को दिए जा रहे एफिएट ऑफर के बारे में सूचित करती है, जो वित्तीय वितरण के तहत इस्वीटी शेयरों को धारण करना जारी रखने में और 20 जून, 2024 से 19 जून, 2024 तक या सेबी द्वारा अनुमति देनी परती को तब तक ('एफिएट विधि') तक 31.78% - स्वयं प्रति इस्वीटी शेयर के एफिएट मूल्य पर अपने इस्वीटी शेयरों को अधिग्रहण करने को डेब्ट करना चाहते हैं। एफिएट लेटर ऑफ ऑफर के साथ एफिएट एप्लीकेशन फॉर्म ('एफिएट लेटर ऑफ ऑफर') 17 अगस्त, 2024 को श्रेय शेयरधारकों को भेजा गया था, और एफिएट लेटर ऑफर 16 नवंबर, 2024 को श्रेय शेयरधारकों को भेजा गया था, दूसरा एफिएट लेटर ऑफर 04 जनवरी, 2025 को भेजा गया है। प्रस्ताव माफिक आधार पर, संशोधित फॉर्म के अंत में नए शर्तों के अंतर्गत में बदल दिया जाएगा जिसमें अधिग्रहणकर्ता से एफिएट एप्लीकेशन फॉर्म प्राप्त हुआ है ('माफिक प्रस्ताव फॉर्म')।

कृपया कंपनी की वेबसाइट [www.scootersindialimited.com](http://www.scootersindialimited.com), ईमेल [cscootersindia@gmail.com](mailto:cscootersindia@gmail.com) और ऑफर सेंटर [www.corporateprofessionals.com](http://www.corporateprofessionals.com) से एफिएट लेटर ऑफर ऑफर के साथ एफिएट एप्लीकेशन फॉर्म ('एफिएट लेटर ऑफर ऑफर') प्राप्त करें या चिप दिए गए लिंक को क्लिक करें।



(कृपया एफिएट लेटर ऑफर ऑफर फॉर्म के लिए इस क्यूआर कोड को स्कैन करें)

(कृपया एफिएट आवेदन फॉर्म पढ़ने के लिए इस क्यूआर कोड को स्कैन करें)

(कृपया शेयर ट्रांसफर फॉर्म पढ़ने के लिए इस क्यूआर कोड को स्कैन करें)

अधिग्रहणकर्ता की ओर से  
हस्ता./-  
नवीन कोल  
(अधिकृत हस्ताक्षरकर्ता)

स्थान: लखनऊ  
दिनांक: 04 जनवरी, 2025

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Main Board of National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

# SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dabra and Nagar Haveli at Ahmedabad. Subsequent to the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dabra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dabra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.  
Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruv Kumar Mandliya, Company Secretary and Compliance Officer

## NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 50400000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE OPENS ON:	ISSUE PROGRAMME	ISSUE CLOSURE**
MONDAY, DECEMBER 23, 2024	LAST DATE FOR ON MARKET RENUNCIATION*: THURSDAY, JANUARY 02, 2025	TUESDAY, JANUARY 21, 2025

**ASBA** Simple, Safe, Smart way of making an Application- Make Use of it.  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

LAST DATE FOR APPLICATION: This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)



## SUNSHINE PICTURES LIMITED

Our Company was originally incorporated as "Energetic Films Private Limited", a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from "Energetic Films Private Limited" to "Sunshine Pictures Private Limited" pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to "Sunshine Pictures Limited". For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341  
Registered Office: A- 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India  
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer; Tel.: +91 70390 02911  
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

## OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹(•) PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹(•) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹(•) LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹(•) LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹(•) LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,69,200 EQUITY SHARES AGGREGATING UP TO ₹(•) LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹(•) LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE (•)% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS (•) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (•) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (•) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF (•) (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of 1 (one) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 61(f) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p>GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No.: INM000012810</p>	<p>Bigshare Services Private Limited Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No.: INR00001385 Investor Grievance E-mail: investor@bigshareonline.com</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai  
Date: January 3, 2025

SUNSHINE PICTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.sunshinepictures.in](http://www.sunshinepictures.in); and on the website of the Book Running Lead Manager ("BRLM"), i.e. [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

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